

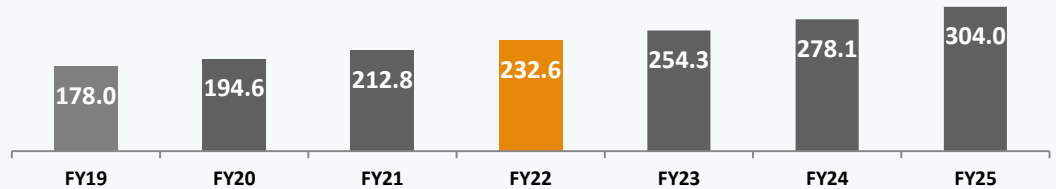


CHEMICALS



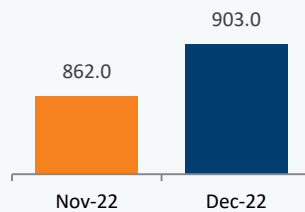
MARKET SIZE

Market Size of Indian Chemical Sector (US\$ billion)

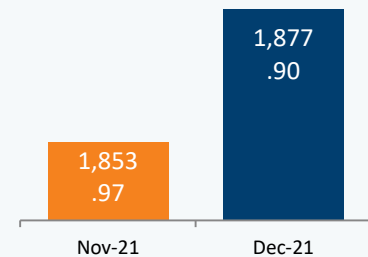


PRODUCTION CAPACITY

Production of Chemicals ('000 MT)

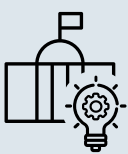
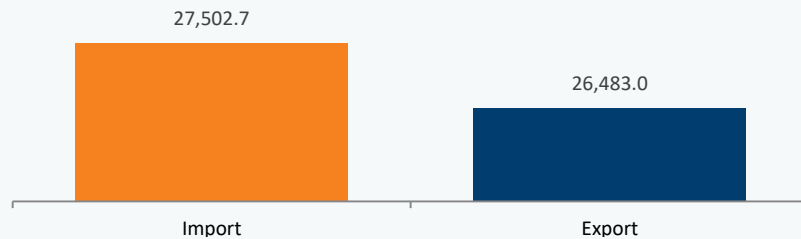


Production of Petrochemicals ('000 MT)



KEY TRENDS

Imports and Exports of Chemicals (US\$ million) – April-February 2022



GOVERNMENT INITIATIVES



Make in India

Production-Linked Incentive (PLI) scheme



100% FDI



ADVANTAGE INDIA

- **Growing demand:** The domestic chemicals sector's small and medium enterprises are expected to showcase 18-23% revenue growth in FY22, owing to an improvement in domestic demand and higher realisation due to high prices of chemicals.
- **Increasing Investments:** FDI inflows in the chemicals sector (other than fertilisers) reached US\$ 19.09 billion between April 2000 to December 2021.
- **Policy support:** The Government of India are considering launching a production linked incentive (PLI) scheme in the chemical sector to boost domestic manufacturing and exports.
- **Opportunities:** India's specialty chemicals companies are expanding their capacities to cater to rising demand from domestic and overseas. With global companies seeking to de-risk their supply chains, which are dependent on China, the chemical sector in India has the opportunity for a significant growth.